



Dune Financial

Providing specialist Independent Financial
Advice to recipients of Clinical Negligence
and Personal Injury Settlements.



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Dune Financial Planning Ltd

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Authorised and Regulated by the Financial Conduct Authority; FCA Registration Number 589130
Not all of the services listed in this publication are FCA regulated

About Dune Financial Planning

Dune Financial Planning provides specialist independent financial advice to recipients (and their representatives) of clinical negligence and personal injury settlements.

We pride ourselves on being approachable and personable and given our wide experience in this area our clients can rest assured that they, and their financial planning, are in safe hands.



As independent financial planners we provide completely unbiased advice from the whole of market when recommending suitable financial planning solutions. The recommendations and service we provide is always centred around acting in our client's best interests.

Our advisers have a breadth of experience in working closely with the claimant and their legal team to provide pre-settlement advice on the structure of the settlement to be awarded. Once a case has settled we can provide advice to the claimant, together with their trustees or deputy, on a bespoke financial plan for the future. Being involved in the pre-settlement analysis allows our advisers to have a comprehensive understanding of the claimant's needs and the background of the legal case, therefore enabling the financial advice to be tailored to their specific needs.

Financial Planning Services

Dune Financial Planning provides advice covering all aspects of financial planning including:

- Pension and retirement planning
- Investment advice
- Inheritance tax planning
- Equity release advice
- Pensions and divorce



The advisers at Dune Financial Planning hold specialist qualifications in these areas to ensure that they are providing bespoke advice to meet client's needs and objectives.

